

SCHOOL FUNDING

Schools Budget Update

11 June 2019

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Dedicated Schools Grant

Block	2018/19 (£m)	2019/20 (£m)	2020/21 (estimate £m)
Schools	120.116	122.867	124.580
Central Schools Services Block	.756	.772	.908
Early Years	13.907	13.914	14.000
High Needs	29.469	30.431	30.881
Total	164.218	167.984	170.369

Other Grant 2019/20

Grant	2019/20 (£m)
Pupil Premium Grant (PPG)	9.039
Universal Infant Free School Meals Grant (UIFSM)	2.360
Primary PE & Sport	1.170
Year 7 Catch Up Grant	0.195
Teachers Pay Grant (TPG)	1.125
Devolved Formula Capital (DFC)	0.742
Devolved Formula Capital – Additional DFC	1.411
Teachers Pension Employers Contribution Grant (TPECG) – estimated full year effect	4.840
Total	20.882

Other grants available to schools to bid for e.g. Lottery Fund

School Balances 2018/19

Position	2016/17 (£)	2017/18 (£)	2018/19 (£)
Surplus	4,633,123	5,159,729	5,833,951
Deficit	-301,304	-512,588	-877,708
Net Balances	4,331,819	4,647,141	4,956,243

Schools	2016/17	2017/18	2018/19
Surplus *	89%	85%	87%
Deficit	11%	15%	13%

* Reportable	10%	15%	13%
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Increasing	22%	61%	63%
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Primary School Balances 2018/19

Position	2016/17 (£)	2017/18 (£)	2018/19 (£)
Surplus	2,601,445	3,193,689	3,391,306
Deficit	-115,980	-261,921	-355,788
Net Balances	2,485,466	2,931,768	3,035,517

Schools	2016/17	2017/18	2018/19
Surplus *	89%	89%	93%
Deficit	11%	11%	7%

* Reportable	11%	15%	13%
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Increasing	25%	67%	63%
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Secondary School Balances 2018/19

Position	2016/17 (£)	2017/18 (£)	2018/19 (£)
Surplus	1,650,041	1,321,026	1,810,043
Deficit	-185,325	-227,627	-418,993
Net Balances	1,464,716	1,093,399	1,391,050

Schools	2016/17	2017/18	2018/19
Surplus *	83%	67%	75%
Deficit	17%	33%	25%

* Reportable	8%	17%	8%
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Increasing	67%	75%	75%
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Special / PRU Balances 2018/19

Position	2016/17 (£)	2017/18 (£)	2018/19 (£)
Surplus	381,637	654,014	632,603
Deficit	-0	-23,041	-102,927
Net Balances	381,637	621,973	529,676

Schools	2016/17	2017/18	2018/19
Surplus *	100%	80%	40%
Deficit	0%	20%	60%

* Reportable	0%	20%	20%
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Increasing	100%	80%	40%
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School Funding 2019/20

Factor	Sub-level	2017/18	2018/19	2019/20	2020/21*
Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary	3,080	2,970	2,858	2,747
	Key Stage 3	3,750	3,860	3,860	3,860
	Key Stage 4	4,500	4,380	4,380	4,386
Deprivation		Amount per pupil (£)			
Free School Meals - Ever 6	Primary	0	250	395	540
	Secondary	0	785	785	785
Free School Meals	Primary	65	190	315	440
	Secondary	5	440	440	440
Income Deprivation Affecting Children Indices (IDACI) Primary	IDACI F	200	200	200	200
	IDACI E	300	281	260	240
	IDACI D	400	387	373	360
	IDACI C	600	531	460	390
	IDACI B	800	675	547	420
	IDACI A	1,000	861	718	575
Income Deprivation Affecting Children Indices (IDACI) Secondary	IDACI F	400	290	290	290
	IDACI E	500	390	390	390
	IDACI D	600	515	515	515
	IDACI C	800	560	560	560
	IDACI B	1,000	600	600	600
	IDACI A	1,200	810	810	810
Additional Education Needs Factors		Amount per pupil (£)			
Low cost, high incidence SEND	Low Prior Attainment	120	429	726	1,022
		900	1,550	1,550	1,550
English as an Additional Language (EAL)	Primary	65	214	365	515
	Secondary	250	1,385	1,385	1,385
Mobility	Primary	500	500	500	500
	Secondary	0	0	0	0
School-Led Factors		Amount per School (£)			
Lump Sum	Primary	125,000	125,000	125,000	110,000
	Secondary	125,000	110,000	110,000	110,000

SEND Funding 2019/20

SEND Funding

- See guidance
 - Mandatory Cost Threshold (School Support)
 - 1st £6,000
 - SEND Support + (£3,000)
 - EHCP Top-Ups
 - Low Prior Attainment delegated funding
 - Volume Top-up – national threshold 2.8%
 - SEND Units
 - High Needs MFL – Transitional Protection
- Inclusion Partnerships
 - Additional High Needs Funding

School Funding 2020/21...

- Transition to National Funding Formula
- National Fair Funding Review 2021/22 (LA & Schools)
- No High Needs Block transfer
- Decreased Capping = Increased School Budgets
- SEND Funding Review
 - National “Call for Evidence”
- Review of School Exclusions
 - “Call for Evidence” 30 Recommendations – May 2019
 - £10m ‘Tackling Bad Behaviour’ – September 2020
- Early Years Nursery Classes – Charging hours above FEE

School Funding

Questions

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